

Donor Profile Worksheet

Donor Prospect			
Assigned to			
Total YTD giving	\$	Previous FY Year	\$
Last Gift Amount	\$	Date of Last Gift	
Purpose			
Spouse/Children			
Occupation/Title			
Relationship to Organization			
Constituency			
Capacity Indicators (e.g., business, assets, family, liquidity event, etc.)			
Areas of Interest			
Other Philanthropic Involvement			
Hobbies/Outside Interests			
Key Relationships			
Pertinent Notes			